

SNAPSHOT of HOME Program Performance--As of 12/31/10
State Participating Jurisdictions



Participating Jurisdiction (PJ): **Montana**

PJ's Total HOME Allocation Received: **\$73,970,543**

PJ Since (FY): **1992**

Category	PJ	National Average	National Rank*
<u>Program Progress:</u>			
% of Funds Committed	95.7%	95.54%	31
% of Funds Disbursed	93.89%	89.4%	16
Leveraging Ratio for Rental Activities	3.4	4.38	30
% of Completed Rental Disbursements to All Rental Commitments**	95.7%	93.87%	32
% of Completed CHDO Disbursements to All CHDO Reservations**	83.2%	80.91%	28
<u>Low-Income Benefit:</u>			
% of 0-50% AMI Renters to All Renters	89.59%	80.71%	11
% of 0-30% AMI Renters to All Renters**	56.36%	37.73%	3
<u>Lease-Up:</u>			
% of Occupied Rental Units to All Completed Rental Units**	99.77%	99.04%	30
<u>Overall Ranking:</u>			8 / 51 PJs
<u>HOME Cost Per Unit and Number of Completed Units:</u>			
Rental Unit	\$19,960	\$28,839	1,297 Units 32.1%
Homebuyer Unit	\$17,208	\$13,353	1,375 Units 34.1%
Homeowner-Rehab Unit	\$13,953	\$20,938	658 Units 16.3%
TBRA Unit	\$2,224	\$3,097	708 Units 17.5%

* - The National Rank compares the 51 state HOME PJs within the nation, including Puerto Rico but, excluding Washington DC and Insular Areas. A rank of 1 is the highest; a rank of 51 is the lowest.

** - This category is double-weighted in the National Overall Ranking.

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Montana MT

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$75,959	\$97,345	\$15,056
State:*	\$81,372	\$92,843	\$15,061
National:**	\$99,461	\$78,568	\$23,907

CHDO Operating Expenses:
(% of allocation)

PJ: 1.1 %
National Avg: 1.2 %

R.S. Means Cost Index: 0.85

RACE:	Rental %	Homebuyer %	Homeowner %	TBRA %
White:	88.9	91.6	95.1	0.0
Black/African American:	1.3	0.5	0.5	0.0
Asian:	0.1	0.4	0.3	0.0
American Indian/Alaska Native:	7.0	2.4	2.6	0.0
Native Hawaiian/Pacific Islander:	0.1	0.2	0.0	0.0
American Indian/Alaska Native and White:	0.7	1.0	0.0	0.0
Asian and White:	0.0	0.1	0.2	0.0
Black/African American and White:	0.2	0.1	0.0	0.0
American Indian/Alaska Native and Black:	0.2	0.1	0.0	0.0
Other Multi Racial:	0.3	0.4	0.2	0.0
Asian/Pacific Islander:	0.1	0.7	0.3	0.0

ETHNICITY:

Hispanic	1.2	2.4	0.9	0.0
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HOUSEHOLD SIZE:

1 Person:	71.2	26.9	49.5	0.0
2 Persons:	17.2	23.4	28.0	0.0
3 Persons:	6.3	23.3	9.4	0.0
4 Persons:	3.5	15.3	7.4	0.0
5 Persons:	1.3	6.9	3.6	0.0
6 Persons:	0.5	3.0	1.5	0.0
7 Persons:	0.1	0.8	0.2	0.0
8 or more Persons:	0.0	0.4	0.3	0.0

HOUSEHOLD TYPE:

Single/Non-Elderly:	30.1	27.1	15.2	0.0
Elderly:	45.0	3.9	54.1	0.0
Related/Single Parent:	13.8	32.9	12.0	0.0
Related/Two Parent:	4.3	30.3	15.3	0.0
Other:	5.9	5.1	2.6	0.0

SUPPLEMENTAL RENTAL ASSISTANCE:

Section 8:	31.5	0.8 [#]
HOME TBRA:	1.2	
Other:	23.6	
No Assistance:	43.7	

of Section 504 Compliant Units / Completed Units Since 2001 345

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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SNAPSHOT WORKSHEET - RED FLAG INDICATORS
 State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Montana State: MT

Summary: 0 / Of the 5 Indicators are Red Flags Overall Rank: 8

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 93.42%	95.7	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 75.20%	83.2	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	89.59	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 99.37%	99.77	
"ALLOCATION-YEARS" NOT DISBURSED***		> 2.210	1.01	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

HOME Program Performance SNAPSHOT



Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

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OVERALL RANKING - 3Q03 to 3Q10

State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Montana

